

Ticker: [BTBT US EQUITY](#)

Bit Digital Inc (NASDAQ CM: BTBT, Currency: USD)

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Website	www.bit-digital.com
Number of Employees	18
Ticker:	BTBT US

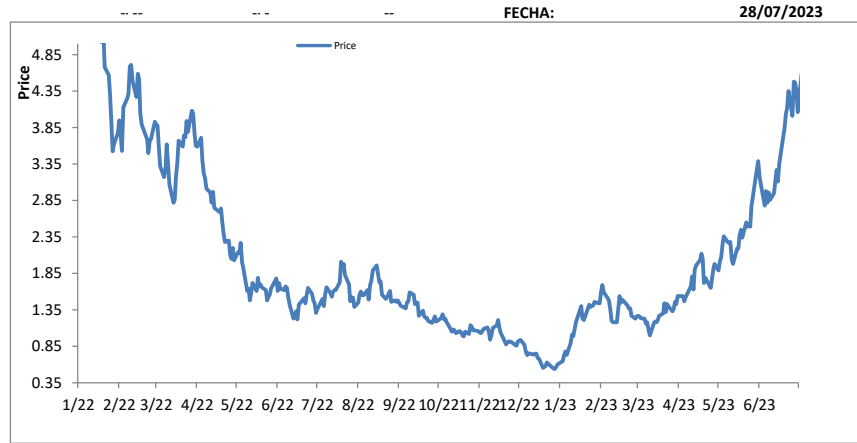
33 IRVING PL 2006 NEW YORK, NY 10003 United States
Phone : 1-917-854-6357
Fax: --

↑ **4.22** +0.25 (6.36%)

Bit Digital, Inc. operates as a bitcoin mining company. The Company focuses on its mining business located globally in Asia, Canada, and the United States.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	4.23	Market Cap (MM)	348.7
Open	4.06	Shares Out. (MM)	82.5
Previous Close	3.97	Float %	88.9%
Change	-0.02	Shares sold short (MM)	11,705,059.0
Change %	-0.50	Dividend Yield %	--
Day High/Day Low	4.3 / 4.0	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	4.8 / 0.5	P / Diluted EPS Before XO	
Volume (MM)	2.74	Beta	2.08
Avg. Vol - 3 mo (MM)	5.01		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	32.3	Cash & ST Invest.	33
EBIT - LTM	-107.2	Total Assets	100.4
EBITDA - LTM	-79.3	Total Debt	3.0
Net Income - LTM	-105.3	Total Liabilities	10.5
Total Enterprise Value	330	Total Equity	89.9
TEV/ Total Revenue	0.9 x	Cash from Operations - LTM	-8.5
TEV/ EBITDA	--	Cash From Investing - LTM	-18.6
		Cash from Financing -LTM	18.7

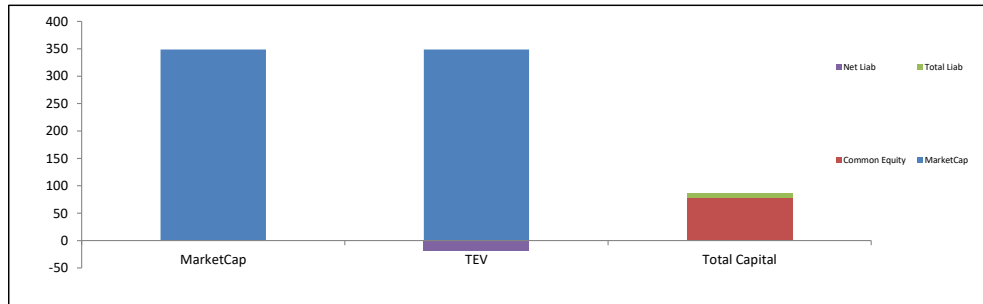


Company Notes	
2013 A1	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$6673.000 from Sale of Investments
2013 Q4	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$1868.000 from Sale of Investments
2013 Q3	GAAP Net Income Includes: (in millions, pre-tax) An gain of \$2141.000 from Sale of Investments
2013 Q2	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$953.000 from Sale of Investments
2013 Q1	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$1711.000 from Sale of Investments
2012 A1	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$3425.000 from Sale of Investments
2012 Q4	GAAP Net Income Includes: (in millions, pre-tax) A gain of \$2719.000 from Sale of Investments

Key Board Members			
#	Name	Title	Organization
1	Brock Pierce	Chairman	Bitcoin Foundation
2		Managing Partner/Co-Founder	Crypto Currency Partners Lp
3		Founder	Playsino
4		Founder	Five Delta Inc
5		Founder	Digital Entertainment Network
6		Co-Founder	Blockchain Capital Llc
7		Chairman/Co-Founder	Gocoin Inc
8		Founder	Imi Exchange Ltd
9		Board Member	Bit Digital Inc
#	Deng Zhaohui	Chairman	Bit Digital Inc
#	Xiong Yan	Board Member	Bebetter Med Inc
#		Board Member	Bit Digital Inc
#	Erke Huang	Chief Financial Officer	Bit Digital Inc
#	Ichi Shih	Partner	Cathay Securities Inc
#		Board Member	Phoenix Acquisition Ltd
#		Board Member	Bit Digital Inc

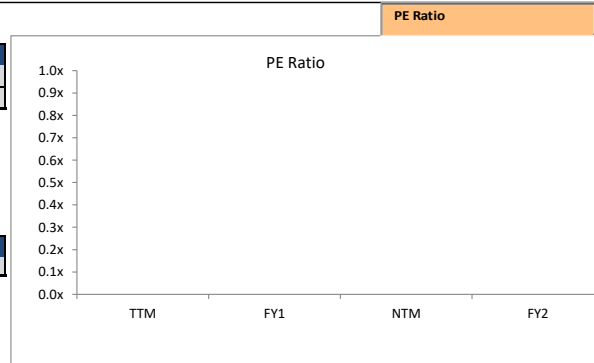
Ticker: BTBT US EQUITY		Bit Digital Inc										
Period Type: Annuals		Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/03/2023	31/03/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	3.7	7.0	7.9	4.6	21.1	96.1	32.3	8.3	32.3	9.6	9.6	
Growth Over Prior Year	--	87.6%	13.5%	(42.0%)	360.7%	356.1%	(66.4%)	--	40.9%	40.9%	40.9%	
Gross Profit	--	--	--	--	7.0	65.3	11.9	--	--	--	--	
Margin %	--	--	--	--	33.0%	68.0%	36.9%	--	--	--	--	
EBITDA	0.3	(1.3)	(4.1)	(9.5)	4.4	19.0	(79.3)	--	(0.5)	(0.5)	(0.5)	
Margin %	6.9%	(18.7%)	(52.0%)	(208.2%)	21.1%	19.8%	(245.7%)	--	(1.5%)	(5.2%)	(5.2%)	
EBIT	0.2	(1.4)	(4.2)	(9.6)	1.1	5.9	(107.2)	--	(9.0)	(9.0)	(9.0)	
Margin %	5.9%	(19.6%)	(53.0%)	(208.9%)	5.3%	6.1%	(331.8%)	--	(27.7%)	(93.2%)	(93.2%)	
Earnings from Cont. Ops.	0.2	(1.0)	(3.5)	(9.7)	1.9	(1.0)	(105.3)	--	--	--	--	
Margin %	4.4%	(14.3%)	(44.8%)	(211.6%)	9.1%	(1.1%)	(326.0%)	--	--	--	--	
Net Income	0.2	(0.9)	(3.4)	(9.5)	(1.9)	(1.0)	(105.3)	--	(6.8)	(6.8)	(6.8)	
Margin %	4.3%	(13.6%)	(43.4%)	(207.1%)	(9.1%)	(1.1%)	(326.0%)	--	(20.9%)	(70.3%)	(70.3%)	
Diluted EPS Excl. Extra Items	6.2	(0.1)	(0.2)	(0.6)	0.1	(0.0)	(1.3)	--	(0.1)	(0.1)	(0.1)	
Growth Over Prior Year	--	--	(71.4%)	(158.3%)	--	--	(6,600.0%)	--	52.2%	52.2%	52.2%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	4.23
Shares Out.	82.54
Market Capitalization (USD)	348.71
- Cash & Short Term Investments	27.91
+ Total Debt	0.00
+ Pref. Equity	9.05
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	329.86
Book Value of Common Equity	77.93
+ Pref. Equity	9.05
+ Total Minority Interest	0.00
+ Total Debt	0.00
= Total Capital	86.98



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	31/03/2023	31/03/2023	31/03/2023	31/03/2023	31/03/2023
TEV/Total Revenue	0.9x	--	--	--	--
TEV/EBITDA	--	--	--	--	--
TEV/EBIT	--	--	--	--	--
P/Diluted EPS Before Extra	--	--	--	--	--
P/BV	0.6x	1.6x	--	--	--
Price/Tang BV	0.6x	--	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	0.0x	0.0x	0.0x
TEV / EBITDA	0.0x	0.0x	0.0x	0.0x
Price / CF	0.0x	0.0x	0.0x	0.0x
Price / Book	4.3x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x



Ticker: BTBT US EQUITY
 Period Type: Annuals

BTBT US EQUITY Ascend
 Consolidated Yes

Currency Reporting Change USD
 Accounting Mixed

Bit Digital Inc

Sector: Tecnologia de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	-	-	-	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	-	-	-	-	2.14	3.65	3.90	2.37	21.07	96.08	32.30
Other Revenue	-	-	-	-	1.56	3.31	3.99	2.20	-	-	-
Total Revenue	-	-	-	-	3.71	6.95	7.89	4.57	21.07	96.08	32.30
Cost Of Goods Sold	-	-	-	-	-	-	-	-	14.10	30.74	20.37
Gross Profit	-	-	-	-	3.71	6.95	7.89	4.57	6.96	65.34	11.92
Selling General & Admin Exp.	-	-	-	-	1.64	3.92	6.69	5.79	2.52	46.33	91.26
R & D Exp.	-	-	-	-	0.42	0.49	0.45	0.14	-	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	3.32	13.11	27.83
Other Operating Expense/(Income)	-	-	-	-	1.43	3.91	4.94	8.20	-	-	-
Operating Expense, Total	-	-	-	-	3.49	8.31	12.07	14.12	5.84	59.45	119.09
Operating Income	-	-	-	-	0.22	(1.36)	(4.18)	(9.55)	1.12	5.89	(107.17)
Interest Expense	-	-	-	-	-	-	-	-	-	-	-
Interest Income	-	-	-	-	0.00	0.02	0.02	-	0.00	-	-
Net Interest Exp.	-	-	-	-	(0.00)	(0.02)	(0.02)	-	(0.00)	-	-
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	0.00	(0.07)	(0.16)	(0.68)	(0.80)	(28.70)	(74.62)
EBT Excl. Unusual Items	-	-	-	-	0.22	(1.27)	(4.00)	(8.87)	1.92	34.59	(32.55)
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	0.00	-	-	-	3.75	(1.35)
Asset Writedown	-	-	-	-	-	-	-	-	-	27.99	74.69
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	(0.00)	-	-	-	(63.48)	(146.68)
EBT Incl. Unusual Items	-	-	-	-	0.22	(1.27)	(4.00)	(8.87)	1.92	2.85	(105.89)
Income Tax Expense	-	-	-	-	0.05	(0.27)	(0.46)	0.81	-	3.86	(0.59)
Earnings from Cont. Ops.	-	-	-	-	0.16	(1.00)	(3.54)	(9.68)	1.92	(1.01)	(105.30)
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	3.83	-	-
Minority Int. in Earnings	-	-	-	-	0.00	(0.05)	(0.11)	(0.21)	-	-	-
Net Income	-	-	-	-	0.16	(0.94)	(3.43)	(9.47)	(1.91)	(1.01)	(105.30)
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	-	-	-	-	0.16	(0.94)	(3.43)	(9.47)	(1.91)	(1.01)	(105.30)
Abnormal Losses (Gains)	-	-	-	-	-	-	-	-	-	31.74	73.30
Tax Effect on Abnormal Items	-	-	-	-	-	-	-	-	-	(6.67)	(15.18)
NI to Common Excl. Extra Items	-	-	-	-	0.16	(0.94)	(3.43)	(9.47)	(1.91)	24.06	(48.18)
Per Share Items											
Basic EPS	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	(0.06)	(0.02)	(1.34)
Basic EPS Excl. Extra Items	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	(0.02)	(1.34)
Weighted Avg. Basic Shares Out.	-	-	-	-	0.03	6.82	14.39	15.20	30.59	55.44	78.61
Diluted EPS	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	(0.06)	(0.02)	(1.34)
Diluted EPS Excl. Extra Items	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	(0.02)	(1.34)
Weighted Avg. Diluted Shares Out.	-	-	-	-	0.03	6.82	14.39	15.20	30.59	55.44	78.61
Normalized Basic EPS	-	-	-	-	-	-	-	-	-	0.08	-
Normalized Diluted EPS	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	0.43	(0.61)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	-	-	-	1.12	5.89	(107.17)
EBIT	-	-	-	-	0.22	(1.36)	(4.18)	(9.55)	1.12	5.89	(107.17)
As Reported Total Revenue*	-	-	-	-	3.71	6.95	7.89	4.57	21.07	96.08	32.30
Effective Tax Rate %	-	-	-	-	25.00	-	-	-	-	135.48	-
Normalized Net Income	-	-	-	-	0.16	(0.94)	(3.43)	(9.47)	1.92	24.06	(48.18)
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	-	-	21.91	2.26
Stock-Based Comp., Total	-	-	-	-	-	-	-	-	-	21.91	2.26

Ticker:	BTBT US EQUITY
Period Type	Annuals

BTBT US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:				31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	0.67	7.38	5.46	2.33	0.03	0.41	42.40	32.69
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	-	-	-	0.67	7.38	5.46	2.33	0.03	0.41	42.40	32.69
Accounts & Notes Receivable	-	-	-	-	-	-	-	-	-	-	-
Total Receivables	-	-	-	-	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	2.40	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	1.32
Other Current Assets	-	-	-	0.09	0.53	2.20	3.33	0.53	8.31	47.92	30.38
Total Current Assets	-	-	-	0.77	7.91	10.06	5.66	0.56	8.72	90.32	64.40
Net Property, Plant & Equipment	-	-	-	0.02	0.09	0.08	0.72	-	29.85	32.49	22.61
Long-term Investments	-	-	-	-	-	-	-	-	-	1.00	1.79
Deferred Charges, LT	-	-	-	0.04	0.01	0.30	0.81	-	-	0.06	-
Other Long-Term Assets	-	-	-	0.06	1.10	2.47	5.28	3.96	1.32	49.81	11.63
Total Assets	-	-	-	0.88	9.10	12.91	12.48	4.52	39.89	173.68	100.42
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	-	-	-	-	-	-	-
Accounts Payable	-	-	-	0.01	-	-	-	-	1.37	2.61	3.63
Curr. Income Taxes Payable	-	-	-	-	0.08	0.04	0.05	-	-	0.56	-
Other Current Liabilities	-	-	-	0.05	0.20	0.43	0.36	0.43	0.53	1.88	3.81
Total Current Liabilities	-	-	-	0.06	0.28	0.47	0.40	0.43	1.89	5.04	7.44
Long-Term Debt	-	-	-	-	-	-	-	-	-	2.77	3.04
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	-	-	-	0.46	-
Total Liabilities	-	-	-	0.06	0.28	0.47	0.40	0.43	1.89	8.27	10.49
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	9.05	9.05
Total Pref. Equity	-	-	-	-	-	-	-	-	-	9.05	9.05
Minority Interest	-	-	-	-	0.96	0.61	0.47	0.25	-	-	-
Additional Paid In Capital	-	-	-	0.94	8.05	12.44	16.00	17.76	53.70	183.57	213.47
Retained Earnings	-	-	-	(0.11)	0.05	(0.89)	(4.32)	(13.79)	(15.70)	(26.12)	(131.42)
Treasury Stock	-	-	-	-	-	-	-	-	-	(1.09)	(1.17)
Comprehensive Inc. and Other	-	-	-	(0.01)	(0.24)	0.29	(0.07)	(0.14)	-	-	-
Total Common Equity	-	-	-	0.82	8.82	12.45	12.08	4.09	38.00	156.35	80.88
Total Equity	-	-	-	0.82	8.82	12.45	12.08	4.09	38.00	165.40	89.93
Total Liabilities And Equity	-	-	-	0.88	9.10	12.91	12.48	4.52	39.89	173.68	100.42
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	0.03	0.03	0.03	14.90	15.40	48.04	69.59	82.49
Total Shares Out. on Balance Sheet Date	-	-	-	0.03	0.03	0.03	14.90	15.40	48.04	69.59	82.49
Book Value/Share	-	-	-	31.49	302.30	455.40	0.78	0.25	0.79	2.25	0.98
Tangible Book Value	-	-	-	0.82	7.86	11.84	11.61	3.83	38.00	156.35	80.88
Tangible Book Value/Share	-	-	-	31.49	302.30	455.40	0.78	0.25	0.79	2.25	0.98
Total Debt	-	-	-	-	-	-	-	-	-	2.77	3.04
Net Debt	-	-	-	(0.67)	(7.38)	(5.46)	(2.33)	(0.03)	(0.41)	(39.63)	(29.65)
Total Minority Interest	-	-	-	-	0.96	0.61	0.47	0.25	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	-	20.00	53.00	110.00	91.00	68.00	6.00	12.00	18.00

Ticker: BTBT US EQUITY

Sort Ascend

Period Type Annuals

Consolidated Yes

Accounting Mixed

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples					31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	--	--	--	--	--	--	12.0x	--	50.0x	4.1x	0.9x
	Average	--	--	--	--	--	--	12.9x	7.7x	28.1x	29.6x	1.4x
	High	--	--	--	--	--	--	18.4x	24.8x	144.8x	66.7x	4.1x
	Low	--	--	--	--	--	--	7.4x	0.5x	1.1x	4.1x	0.1x
TEV / LTM EBITDA	Close	--	--	--	--	--	--	--	--	236.7x	20.7x	--
	Average	--	--	--	--	--	--	--	--	215.3x	140.3x	6.8x
	High	--	--	--	--	--	--	--	--	215.3x	316.2x	20.7x
	Low	--	--	--	--	--	--	--	--	215.3x	20.6x	0.7x
TEV / LTM EBIT	Close	--	--	--	--	--	--	--	--	938.9x	66.6x	--
	Average	--	--	--	--	--	--	--	--	854.0x	556.4x	22.1x
	High	--	--	--	--	--	--	--	--	854.0x	1254.4x	66.9x
	Low	--	--	--	--	--	--	--	--	854.0x	66.3x	2.4x
Price / LTM EPS	Close	--	--	--	--	--	--	--	--	348.3x	14.1x	--
	Average	--	--	--	--	--	--	--	--	348.3x	190.8x	5.0x
	High	--	--	--	--	--	--	--	--	348.3x	465.3x	14.2x
	Low	--	--	--	--	--	--	--	--	348.3x	14.1x	1.2x
Price / Book Value	Close	--	--	--	--	--	--	8.3x	--	27.7x	2.7x	0.6x
	Average	--	--	--	--	--	--	0.1x	6.2x	13.5x	15.2x	1.0x
	High	--	--	--	--	--	--	8.3x	17.1x	60.8x	37.0x	2.7x
	Low	--	--	--	--	--	--	0.0x	0.5x	1.3x	2.7x	0.2x
Price / Tangible Book Value	Close	--	--	--	--	--	--	8.3x	--	27.7x	2.7x	0.6x
	Average	--	--	--	--	--	--	0.1x	6.2x	13.5x	15.2x	1.0x
	High	--	--	--	--	--	--	8.3x	17.1x	60.8x	37.0x	2.7x
	Low	--	--	--	--	--	--	0.0x	0.5x	1.3x	2.7x	0.2x
Price / Cash Flow	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM FCF	Close	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Dividend Yield	Close	--	--	--	--	--	--	0.0	--	0.0	0.0	0.0
	Average	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0
	High	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0
	Low	--	--	--	--	--	--	0.0	0.0	0.0	0.0	0.0

Ticker: BTBT US EQUITY

BTBT US EQUITY Ascend

Accounting Mixed

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Table with financial ratios for Bit Digital Inc. Columns include ratios and fiscal periods ending from 31/12/2020 to 31/03/2023. Rows are categorized into Profitability, Margin Analysis, Asset Turnover, Debt Terms Usability, Loan Terms Usability, Financial Data, and various Balance Sheet and Cash Flow items.

Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **BTBT US EQUITY** | Sort: **Ascend** | Currency: **USD** | Reporting: **Change** | **USD**
 Period Type: **Quarters** | Consolidated: **Yes** | Accounting: **Mixed**

Bit Digital Inc

Sector: Tecnología de la información | Industry: Software | Sub-Industry: Aplicaciones de software

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
	%	%	%	%	%
Equity					
Cost of Equity	40.3%	25.8%	23.9%	--	9.3%
Weight of Equity	95.5%	90.0%	88.4%	--	93.4%
+ Debt					
Cost of Debt	3.2%	4.2%	5.3%	--	0.0%
Weight of Debt	1.1%	2.4%	2.7%	--	0.0%
+ Preferred Equity					
Cost of Pref Equity	3.4%	7.5%	8.9%	--	--
Weight of Pref Equity	--	--	--	--	6.6%
WACC	38.6%	23.3%	21.2%	--	8.6%

Capital Structure	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Net Market Cap	0.0	0.0	0.0	0.0	0.0
CT Borrowings	2.8	2.9	3.0	3.0	0.0
LT Borrowings	9.1	9.1	10.0	9.9	9.1
Pref Equity	262.6	119.9	111.9	0.0	136.1
Total Capital	262.6	119.9	111.9	0.0	136.1
	100.0%	100.0%	100.0%	0.0%	100.0%

Debt Summary Data	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Financial Debt	--	--	--	--	--
Total Revolving Credit	--	--	--	--	--
Total Capital Leases	--	--	--	--	--
General/Other Borrowings	2.8	2.9	3.0	3.0	0.0
Total Principal Due	2.8	2.9	3.0	--	0.0
Total Debt Outstanding	2.8	2.9	3.0	--	0.0

Additional Totals	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
	% of Total	% of Total	% of Total	% of Total	% of Total
Total Cash & CT Investments	28.1	44.3	32.3	1084.6%	27.9
Net Debt	-25.3	-41.4	-29.3	-984.6%	-27.9
Total Short-Term Borrowings	0.0	0.0	0.0	0.0%	0.0
Curr. Port. of LT Debt/Cap. Leases	2.8	2.9	3.0	100.0%	0.0
Long-Term Debt (incl. Cap. Leases)	--	--	--	--	--
Total Secured Debt	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--
Credit Ratios					
Net Debt/EBITDA	--	--	--	--	--
Total Debt/EBITDA	--	--	--	--	--
Operating Income/Total Debt	-2.2x	-2.3x	-4.8x	--	--
LTM FCF/Total Debt	-21.4x	-20.4x	-21.3x	--	--
LTM FFF/Total Debt	-5.1x	-7.2x	-2.1x	--	--
FRIT/Interest Expense	--	--	--	--	--
FRIT/Total Interest Expense	--	--	--	--	--
Degree of Financial Leverage	--	--	--	--	--
EBITDA-CAPEX/Interest Expense	--	--	--	--	--
EBITDA/Total Interest Expense	--	--	--	--	--

Debt Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
Debt Schedule in Yr 1	--	--	--	--	--
Debt Schedule in Yr 2	--	--	--	--	--
Debt Schedule in Yr 3	--	--	--	--	--
Debt Schedule in Yr 4	--	--	--	--	--
Debt Schedule in Yr 5	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--
Debt Schedule - Total Debt	--	--	--	--	--

Capital Lease Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
Capital Leases - Year 1	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--
Present Value of ST Capital Leases	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--

Operative Leases (Rental Expense) Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
Rental Expense - Year 1	--	--	--	--	--
Rental Expense - Year 2	--	--	--	--	--
Rental Expense - Year 3	--	--	--	--	--
Rental Expense - Year 4	--	--	--	--	--
Rental Expense - Year 5	--	--	--	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--
Rental Expense Beyond Year 5	--	--	--	--	--
Total Sublease Income	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--

Contractual Obligation Schedule	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--

Purchase Obligations	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
Purchase Obligations	--	--	--	--	--

Interest Rate Data	31/03/2022	30/06/2022	30/09/2022	31/12/2022	31/03/2023
For the Fiscal Period Ending	USD	USD	USD	USD	USD
Currency	Millions	Millions	Millions	Millions	Millions
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--

Company In Depth Fundamentals - Segments

Ticker:

Period Type:

Ascend

Consolidated:

Currency:

Accounting:

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product							31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
For the Fiscal Period Ending	--	--	--	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue					3.71	6.95	7.89	4.57	21.07	96.08	32.30
Bitcoin Mining	32.30	32.30	32.30	-	-	-	-	4.57	21.07	96.08	32.30
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
For the Fiscal Period Ending	--	--	--	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022
Revenue					3.71	6.95	7.89	4.57	21.07	96.08	32.30
United States	32.30	32.30	32.30	-	-	-	-	-	21.07	96.08	32.30
#N/A Field Not Applicable	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

